

Announcement of Rawlplug S.A.'s Ordinary General Meeting

Legal basis: Art. 56 sec. 1 point 2 of the Act on Offerings - current and periodic information

Acting pursuant to art. 395, art. 399 § 1 in connection with art. 402 (1) § 1 and 2 of the Polish Commercial Companies Code, the Management Board of Rawlplug S.A., based in Wrocław (the "Company") calls an ordinary general meeting (the "General Meeting"), to be held on 9 June 2017 at 11:00am in Wrocław, ul. Jana Kasprowicza 58-60.

Agenda:

1. Opening of the general meeting
2. Selection of the general meeting chairperson
3. Attendance list
4. Confirmation of the validity of the general meeting and its ability to adopt resolutions
5. Presentation by the Management Board of the following:
 - a. management report on the Company's operations in 2016,
 - b. the Company's (separate) financial statements for 2016,
 - c. management report on Rawlplug Group's operations for 2016,
 - d. Rawlplug Group's consolidated financial statements for 2016,
 - e. motion on allocation of the Company's 2016 profit and payment of a dividend.
6. Presentation by the Supervisory Board of the following:
 - a. report on the activities of the Supervisory Board in 2016, containing an assessment of the company's situation, including an assessment of its internal control, risk management and compliance systems as well as its internal audit function, together with an assessment of the company's fulfilment of information obligations related to the application of corporate governance rules and an assessment of the rationality of the company's policy in the area of sponsorships, charity or similar activities,
 - b. report on assessment of the management report on the Company's operations in 2016, the Company's (separate) financial statements for 2016, management report on Rawlplug Group's operations in 2016 and Rawlplug Group's consolidated financial statements for 2016,
 - c. opinion of the Supervisory Board regarding allocation of the Company's 2016 profit.
7. Examination of the following matters and adoption of the relevant resolutions:
 - a. approval of the management report on the Company's operations in 2016,
 - b. approval of the Company's (separate) financial statements for 2016,
 - c. approval of the management report on Rawlplug Group's operations for 2016,
 - d. approval of Rawlplug Group's consolidated financial statements for 2016,
 - e. approval of the report on the Supervisory Board's activities in 2016,
 - f. allocation of the Company's 2016 profit and payment of a dividend,
 - g. vote of approval for Management Board members for 2016,
 - h. vote of approval for Supervisory Board members for 2016,
 - i. consent for a cross-border merger of Rawlplug S.A., based in Wrocław, with Farmlord Trading Limited, based in Nicosia (Cyprus),
 - j. changes in the Supervisory Board:
 - acceptance of resignation by a member of the Supervisory Board
 - appointment of a new member of the Supervisory Board
8. Closing of the general meeting

I. Registration deadline for participating in the general meeting

Pursuant to art. 406¹ § 1 of the Polish Commercial Companies Code, the right to participate in the Company's general meeting is reserved for persons who are the Company's shareholders 16 days before the general meeting (registration deadline), i.e. on 24 May 2017,

II. Information on the right to participate in the general meeting

Pursuant to art. 406¹ § 1 of the Polish Commercial Companies Code, the right to participate in the Company's general meeting is reserved for persons who are the Company's shareholders 16 days before the general meeting (registration deadline), i.e. on 24 May 2017.

Those persons entitled to voting rights through temporary certificates, as well as pledgees and users of shares, have the right to participate in the general meeting if they are entered into the share register as at the registration date. During the period in which shares that are being used as a pledge or are covered by a use arrangement are recorded in securities accounts maintained by entities authorised pursuant to the legal provisions on trade in financial instruments, voting rights under such shares belong to the shareholders.

In order to participate in the general meeting, those persons entitled under dematerialised bearer shares should request a registered certificate from the entity maintaining their securities accounts concerning the right to participate in the general meeting. This request should be provided no sooner than after the general meeting announcement, i.e. not before 11 May 2017, and no later than on the first business day following the general meeting's registration date, i.e. not after 25 May 2017. The persons authorised to participate in the general meeting are asked to register and collect voting cards directly in front of the general meeting room one hour before the commencement of the general meeting.

In order to ensure the efficiency of the general meeting, the Company's Management Board requests that shareholders and persons representing shareholders bring their IDs.

III. Access to documentation

The full content of documentation to be examined at the general meeting is available on the Company's website from the general meeting announcement date: www.rawlplug.pl, in the *IR section (General Meeting)*.

The number of shareholders authorised to participate in the general meeting will be available at the Company's registered office in Wrocław, ul. Kwidzyńska 6, between 9:00am and 4:00pm for three business days before the general meeting, i.e. on 6-8 June 2017. Also available there for shareholders will be materials related to the general meeting agenda (within the timeframe and in accordance with the rules specified in the Polish Commercial Companies Code). Shareholders may request that the shareholder list be sent to them free of charge by email, provided that they submit their email addresses. This request should be sent by email to the Company's address: wza@rawlplug.com.

IV. Right to participate in the general meeting through an attorney

Shareholders may participate in Rawlplug S.A.'s general meeting and exercise their voting rights either in person or through an attorney.

An attorney exercises all shareholder rights at Rawlplug S.A.'s general meeting, unless the power of attorney states otherwise. The attorney may issue further powers of attorney, if his/her power of attorney so allows. The attorney may represent more than one shareholder and vote differently for each shareholder. Shareholders having their shares registered in more than one securities account may appoint different attorneys for exercising the rights under

shares registered in each of the accounts. The attorney votes in accordance with instructions provided by the shareholder.

If an attorney at Rawlplug S.A.'s general meeting is a member of the Company's Management Board or Supervisory Board, or its employee, then the power of attorney may authorise the attorney to representation only at the general meeting that is to be held on 9 June 2017. An attorney is required to inform the shareholder of any circumstances indicating any actual or potential conflicts of interest. Further powers of attorney may not be granted. The attorney votes in accordance with instructions provided by the shareholder.

A power of attorney to participate in Rawlplug S.A.'s general meeting and exercise voting rights must be in written or electronic form.

From the date on which this announcement is published on the Company's website, the Company also publishes a form containing a template for the power of attorney. This is available online at www.rawlplug.pl, in the IR section (General Meeting).

Powers of attorney in electronic form should be sent to the Company by email. Along with the notification regarding an electronic power of attorney, the shareholder must send a scan of the power of attorney as well as his/her ID card, passport or other document identifying the shareholder as the principal and identifying the attorney. If a power of attorney is issued by a legal entity (in the meaning of art. 33 of the Civil Code) or organisational unit (in the meaning of art. 33¹ of the Civil Code), the shareholder, as principal, must also send a scan of an excerpt from the register in which the principal is registered. In the event that the attorney is a legal entity (in the meaning of art. 33 of the Civil Code) or organisational unit (within the meaning of art. 33¹ of the Civil Code), the shareholder - as principal - must also send a scan of an excerpt from the register in which such attorney is registered.

Documents sent by email that have not been translated into Polish should be translated into Polish by a certified translator.

All of the above documents should be sent to: wza@rawlplug.com.

A shareholder sending notification on appointment of an attorney must also provide the Company with the email address and telephone number through which the Company may communicate with the shareholder and attorney.

The Company may take appropriate actions to identify the shareholder and attorney. Such verification may particularly include a reply, via email or phone, to the shareholder and attorney in order to confirm that fact that an attorney has been appointed.

The principles concerning submitting powers of attorney and identifying the attorney and the principal are also applicable to the procedure for notifying the Company that a power of attorney has been revoked.

The means for appointing an attorney may be selected by the shareholder, and the Company does not bear responsibility for errors in the power of attorney form and activities of the persons using powers of attorney. Sending the above documents by email does not absolve the attorney from the requirement to present an ID when drafting the attendance list for persons authorised to attend Rawlplug S.A.'s general meeting.

V. Shareholder rights with regard to submitting matters to be included on the general meeting agenda

Shareholder(s) representing at least one twentieth of share capital may request that specific matters be introduced to the agenda of the general meeting. Such a request should be submitted to the Company's Management Board no later than 21 days before the general meeting date, i.e. by 19 May 2017. The request may be submitted in written form at the

Company's registered office: 51-416 Wrocław, ul. Kwidzyńska 6, or by email to: wza@rawlplug.com.

The request should include a justification or a draft resolution concerning the proposed agenda item. The Management Board will immediately announce any changes to the agenda made by the shareholders, however no later than 18 days before the general meeting date, i.e. by 22 May 2017. Such announcement should be made in the manner appropriate to the calling of a general meeting.

VI. Shareholder rights with regard to submitting draft resolutions concerning matters on the general meeting agenda or matters that are expected to be introduced before the general meeting date

Prior to the general meeting date, a shareholder or shareholders representing at least one twentieth of share capital may submit to the Company in writing or by email draft resolutions concerning items on the general meeting agenda or those that are yet to be included on the agenda. The request should be sent in writing to the Company's registered office: 51-416 Wrocław, ul. Kwidzyńska 6, or by email to: wza@rawlplug.com.

The Company will immediately publish draft resolutions online, at the following address: www.rawlplug.pl, in the *IR section (General Meeting)*.

VII. Shareholder rights with regard to submitting draft resolutions concerning matters introduced to the agenda during the general meeting

During the general meeting, shareholders have the right to submit draft resolutions concerning matters introduced to the general meeting agenda. The above proposals should be presented in Polish in writing, separately for each draft resolution, and should contain the following: full name or company name of the shareholder, draft resolution and a short justification.

VIII. Electronic communications

1. The Company does not expect to introduce the option to participate in the general meeting using electronic means of communication.
2. The Company does not expect to introduce the option to speak at the general meeting using electronic means of communication.
3. The Company does not expect to introduce the option to exercise voting rights by mail or using electronic means of communication.

Information regarding the general meeting are available at the Company's website: www.rawlplug.pl, in the *IR section (General Meeting)*.

IX. Number of shares and voting rights in Rawlplug S.A.

Type of share: Bearer shares

Number of shares: 32 560 000

Number of voting rights: 32 560 000

Total: 32 560 000 shares